



ALLCHOICE

your insurance. your choice.

ANNUAL REVIEW QUESTIONNAIRE

Home Insurance Review

Are you concerned about Identity Theft? _____

IN THE LAST 9 – 12 MONTHS:

1. Has anyone moved in our out of the household? _____
2. Have you installed a central station security and/or fire alarm system? _____
3. Has any member of the household started a business in your home? _____
4. Have you paid off, refinanced, or taken a second mortgage? _____
5. Have you made any significant home improvements? _____
6. Have you purchased a secondary/seasonal home or investment property? _____
7. Have you purchased a watercraft, motorcycle, ATV, etc? _____
8. Have you acquired and pets? _____
9. Have you installed a pool, Jacuzzi, trampoline? _____
10. Do you have any jewelry? _____
(Home Policies Provide Limited Coverage for Jewelry)
11. Have you considered raising your deductible? _____

Would you like a representative to contact you about any of the above? _____

IN THE NEXT 6 – 12 MONTHS:

1. Would you be interested in information about a Personal Umbrella? _____
2. Are your Autos insured through our agency? _____
(Multi Line discounts may be available)
3. Do you currently have any life insurance? _____
4. Are you considering a Certificate of Deposit or Annuity Investment? _____

Please Confirm Your Contact Information

Full Name:

Address (Street or PO Box):

City:

State:

Zipcode:

Phone Number:

Email Address:

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