



ALLCHOICE

your insurance. your choice.

ANNUAL REVIEW QUESTIONNAIRE

Personal Rental Property Insurance Review

Are you concerned about Identity Theft? _____

IN THE LAST 9 – 12 MONTHS:

- 1. Have you installed a central station security and/or fire alarm system? _____
- 2. Have you paid off, refinanced, or taken a second mortgage? _____
- 3. Have you made any significant home improvements? _____
- 4. Have you installed a pool, Jacuzzi, trampoline? _____
- 5. Have you considered raising your deductible? _____
- 6. Is the Property Currently Vacant? _____
- 7. Is the property still owned in your personal name (not LLC, or Corp)? _____

Would you like a representative to contact you about any of the above? _____

IN THE NEXT 6 – 12 MONTHS:

- 1. Would you be interested in information about a Personal Umbrella? _____
- 2. Are your Autos insured through our agency? _____
- 3. Is your Primary Residence Insured through our agency? _____
- 4. Do you currently have any life insurance? _____
- 5. Are you considering a Certificate of Deposit or Annuity Investment? _____

Please Confirm Your Contact Information

Full Name:

Address (Street or PO Box):

City:

State:

Zipcode:

Phone Number:

Email Address:

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